



Solar + Wind

Finance & Investment Summit

March 16 - 19, 2025 | Arizona Biltmore, LXR Hotels & Resorts | Phoenix, AZ

Sunday, March 16, 2025

- 3:30 *Registration Opens*
- 4:30-4:35 **Welcome Remarks by Infocast**
- 4:35-4:45 **Opening Remarks by Summit Chair**
- 4:45-5:15 Fireside Chat: **Topic to be Announced**
- 5:15-6:00 Panel Discussion: **The Effects of the Election on Renewable Finance & Development**
- 6:00-6:05 **Welcome Remarks by the Reception Sponsor**
- 6:05-6:35 Fireside Chat: **Topic to be Announced**
- 6:35-7:35 *Welcome Reception*

Monday, March 17, 2025

- 7:30-8:30 *Registration and Networking Breakfast*

McArthur Ballroom Plenary Session: Renewable Finance & Development in the New Normal

- 8:30-8:35 **Welcome Remarks by Infocast**
- 8:35-8:45 **Opening Remarks by the Summit Chair**
- 8:45-9:30 Panel Discussion: **State of the Wind Industry & the Road Ahead**
- 9:30-10:00 Presentation: **Renewables Power Market Overview**
- 10:00-10:30 *Networking Break*
- 10:30-11:15 Panel Discussion: **State of the Solar Industry & the Road Ahead**
- 11:15-11:20 **Welcome Remarks by our Luncheon Sponsor**

11:20-12:05 Panel Discussion: **State of the Storage Market & the Road Ahead**

12:05-1:35 *Group Luncheon*

Dual Track Sessions: Current Events & Market Response

1:35-2:20 **McArthur Ballroom** Panel Discussion: **Inflation & Interest Rates: A Macro Look at Financing & LCOE in Today's Economy**

Grand Ballroom Panel Discussion: **Power Markets & Power Pricing**

2:20-2:50 **McArthur Ballroom** Fireside Chat/Presentation: **Topic to be Announced**

Grand Ballroom Fireside Chat/Presentation: **Topic to be Announced**

2:50-3:35 **McArthur Ballroom** Panel Discussion: **New Trends & Challenges in Development**

Grand Ballroom Panel Discussion: **The Economics of Demand: Data Centers & Load Growth**

3:35-4:05 *Networking Break*

4:05-4:50 **McArthur Ballroom** Panel Discussion: **Lender Perspectives for 2024 and Beyond**

Grand Ballroom Panel Discussion: **Tariffs & Tax Incentives: Supply Chain Considerations During Domestic Ramp Up**

4:50-4:55 **McArthur Ballroom** Welcome Remarks by our Reception Sponsor

4:50-4:55 **Grand Ballroom** Welcome Remarks by our Reception Sponsor

4:55-5:40 **McArthur Ballroom** Panel Discussion: **Where Is the Sponsor Equity/Investor Market Headed?**

Grand Ballroom Panel Discussion: **Transmission Reforms & FERC Orders: The Effects on Project Timelines/Pricing**

5:40-6:40 *Networking Reception*

Tuesday, March 18, 2025

7:30-8:30 *Networking Breakfast*

McArthur Ballroom Plenary Session: Understanding the New Finance & Tax Equity Landscape

8:30-8:35 **Welcome Remarks by Infocast**

8:35-8:45 **Opening Remarks by the Summit Chair**

8:45-9:30 Panel Discussion: **Tax Equity Market Dynamics**

9:30-10:00 Presentation: **What's New**

10:00-10:30 *Networking Break*

Dual Track Sessions: Managing Capital & Mitigating Risk

10:30-11:15 **McArthur Ballroom** Panel Discussion: **Tax Credit Transfer Markets: Players, Platforms & Projections**

Grand Ballroom Panel Discussion: **Forging Ahead: Developing in New Regions & Overcoming Local Opposition**

11:15-11:20 **McArthur Ballroom** Welcome Remarks by our Luncheon Sponsor

11:15-11:20 **Grand Ballroom** Welcome Remarks by our Luncheon Sponsor

11:20-12:05 **McArthur Ballroom** Panel Discussion: **Tax Credit Monetization: New & Emerging Tax Equity & Transfer Structures**

Grand Ballroom Panel Discussion: **New Financing Strategies for Longer Development Timelines**

12:05-1:35 *Group Luncheon*

1:35-2:20 **McArthur Ballroom** Panel Discussion: **How New Tax Equity & Tax Credit Structures Affect Lending & Downstream Financing**

Grand Ballroom Panel Discussion: **How Developers & Lenders Can Use Existing Operating Data to Inform Future Investment Decisions**

2:20-2:50 **McArthur Ballroom** Fireside Chat/Presentation: **Topic to be Announced**

Grand Ballroom Fireside Chat/Presentation: **Topic to be Announced**

2:50-3:35 **McArthur Ballroom** Panel Discussion: **Portfolio Financing: Risk Allocations & New Calculations**

Grand Ballroom Panel Discussion: **Understanding Today's Storage Financing**

3:35-4:05 *Networking Break*

4:05-4:50 **McArthur Ballroom** Panel Discussion: **Innovative Financings & Offtake Structures**

Grand Ballroom Panel Discussion: **Risk Identification & Mitigation for Tax Equity and Tax Credit Transfers**

4:50-4:55 **McArthur Ballroom** Welcome Remarks by our Reception Sponsor

- 4:50-4:55 **Grand Ballroom** Welcome Remarks by our Reception Sponsor
- 4:55-5:40 **McArthur Ballroom** Panel Discussion: **Sources of Early to Mid-Stage Development Capital**
- Grand Ballroom** Panel Discussion: **Financing the ‘Other’ Decarbonizing Technologies & Their Effects on Solar + Wind**
- 5:40-6:40 *Networking Reception*

Wednesday, March 19, 2025

- 7:30-8:30 *Networking Breakfast*
- McArthur Ballroom** Plenary Session: Negotiating Risks & Values
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- 8:30-8:45 **Opening Remarks by the Summit Chair**
- 8:45-9:30 Panel Discussion: **Technical Due Diligence in Tax Equity Transactions**
- 9:30-10:15 Panel Discussion: **Due Diligence in Evaluating Merchant Deals & Merchant Tails**
- 10:15-10:45 *Networking Break*
- 10:45-11:30 Panel Discussion: **Valuation in the Tax-Risk Era**
- 11:30-12:15 Panel Discussion: **To Sell or Not to Sell: M&A Markets in an IPP World**
- 12:15-12:20 **Closing Remarks by Infocast**
- 12:20 *Solar + Wind Finance & Investment Summit Adjourns*