

Date: April 18, 2022

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001
Maharashtra, India

BSE Scrip Code: 532163

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme

Ref.: Scheme of Arrangement between Saregama India Limited (“Company” or “Demerged Company”) and Digidrive Distributors Limited (“Resulting Company”) and their respective shareholders and creditors (“Scheme”)

I, Kamana Goenka, Company Secretary & Compliance Officer of the Company, hereby confirm that the Company has initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021, as amended from time to time and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For **SAREGAMA INDIA LIMITED**



Kamana Goenka
Company Secretary & Compliance Officer

