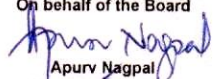


Saregama India Limited				
Registered Office: 33, Jessore Road, Dum Dum, Kolkata - 700 028				
Unaudited Financial Results for the quarter ended 30th June, 2009				
(Rs. in Lakhs)				
Sl. No.	Particulars	Quarter Ended 30th June 2009 (Unaudited)	Quarter Ended 30th June, 2008 (Unaudited)	Year Ended 31st March, 2009 (Audited)
1.	(a) (i) Net Sales	971	1,769	6,331
	(ii) Licence Fees	1,117	1,061	4,086
	(b) Other Operating Income	39	24	1,901
2	Expenditure :			
	(a) (Increase)/Decrease in stock in trade and Work in Progress	87	42	503
	(b) Consumption of raw materials	178	527	1,961
	(c) Cost of production of films/television serials	189	276	953
	(d) Employees Cost	537	482	2,199
	(e) Depreciation (net of transfer from Revaluation Reserve)	80	96	331
	(f) Advertisement and Sales promotion	34	87	696
	(g) Royalty	203	513	1,454
	(h) Other Expenditure	616	661	3,628
	(i) Total	1,924	2,684	11,725
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	203	170	593
4.	Other Income	32	29	183
5.	Profit before Interest and Exceptional Items (3+4)	235	199	776
6.	Interest	179	71	423
7.	Profit after Interest but before Exceptional Items (5-6)	56	128	353
8.	Exceptional Items	(32)	(38)	(153)
9.	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	24	90	200
10.	Tax Expense			
	(a) Current Tax	3	10	13
	(b) Fringe Benefit Tax	10	12	50
11.	Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)	11	68	137
12.	Extraordinary Items (net of tax expense)	-	-	-
13.	Net Profit (+)/ Loss(-) for the period (11-12)	11	68	137
14.	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1,468	1,468	1,468
15.	Reserves excluding Revaluation Reserves (as per Balance Sheet) of previous accounting year			7,960
16.	Earnings Per Share (EPS)			
	(a) Basic and Diluted EPS (Rs.) before Extraordinary items for the period	0.07	0.46	0.94
	(b) Basic and Diluted EPS (Rs.) after Extraordinary items for the period	0.07	0.46	0.94
17.	Public shareholding			
	- Number of shares	6,721,916	6,879,941	6,721,916
	- Percentage of shareholding	45.80	46.88	45.80
18.	Promoters and promoter group shareholding			
	(a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
	(b) Non-encumbered			
	- Number of Shares	7,953,822	-	7,953,822
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	-	100.00
	- Percentage of shares (as a % of the total share capital of the company)	54.20	-	54.20



Segment wise Revenue, Results and Capital Employed			
Particulars	Quarter Ended 30th June 2009 (Unaudited)	Quarter Ended 30th June, 2008 (Unaudited)	Year Ended 31st March, 2009 (Audited)
Segment Revenue			
(a) Music	1,786	2,530	9,057
(b) Films/TV Serials	302	300	1,360
(c) Unallocated	-	-	-
Total	2,088	2,830	10,417
Less: Inter Segment Revenue	-	-	-
Net Sales /Income From Operations	2,088	2,830	10,417
Segment Results			
Profit (+) / Loss(-) before tax and Interest for each Segment			
(a) Music	506	541	2,489
(b) Films/TV Serials	70	(55)	(610)
(c) Unallocated	-	-	-
Total	576	486	1,879
Less:			
i) Interest	179	72	423
ii) Other Unallocable Expenditure	404	353	1,438
ii) Other Unallocable Income	31	29	182
Total Profit Before tax	24	90	200
Capital Employed			
(a) Music	9,466	7,366	8,657
(b) Films/TV Serials	3,604	1,850	2,989
(c) Unallocated	-	3,012	-
Total	13,070	12,228	11,646
NOTES:			
1. Out of the 53,38,628 equity shares of Rs. 10/- each for cash at a premium of Rs.35/- (issue price - Rs.45/-) pursuant to the Rights Issue in 2005, allotment of 5490 equity shares (relating to cases under litigation / pending clearance from concerned authorities) are in abeyance till 30th June, 2009.			
2. The Company has provided tax expenditure as per Finance Bill 2008, pending approval of Finance Bill 2009.			
3. The shareholders has approved the preferential issue of 27,27,000 equity shares of Rs.10/- each to the promoters and others. The said allotment is pending applicable approvals from concerned regulatory authorities.			
4. The Company has adopted the Intrinsic Value method in keeping with the applicable regulatory pronouncements for accounting the stock options granted by the Company during the financial year 2006-07, which had no impact on the financial results of the Company. Had the fair value method been used in keeping with the said pronouncements, net results and earnings per share (basic and diluted) for the quarter would have been lower by Rs. 3.45 lacs and Re. 0.02 respectively.			
5. An amount of Rs. 461 lacs has been paid during the twelve months ended 31st March, 2008 by the Company to its employees who retired under the Company's Voluntary Retirement Scheme-2007. This amount is being charged off over the remaining period of service of the related employees or three years whichever is lower. Accordingly, an amount of Rs. 181 lacs, Rs. 153 lacs and Rs. 32 lacs has been charged off (included under exceptional Items) during the year ended 31st March, 2008, year ended 31st March, 2009 and quarter ended 30th June, 2009 respectively.			
6. The number of investor complaints received, disposed off and lying unresolved at the quarter ended 30th June, 2009 are as under:			
	Pending at the beginning of the quarter -	0	
	Received during the quarter -	1	
	Disposed off during the quarter -	0	
	Lying unresolved at the end of quarter -	1	
7. Previous periods figures have been regrouped/rearranged where considered necessary.			
8. The above results were reviewed by the Audit Committee and subsequently taken on record by the Committee of Directors at its meeting held on 31st July, 2009.			
Kolkata, 31st July, 2009		On behalf of the Board  Apurv Nagpal Managing Director	

