

Saregama India Limited				
Registered Office: 33, Jessore Road, Dum Dum, Kolkata - 700 028				
Unaudited Financial Results for the quarter ended 30th June, 2010				
(Rs. in Lakhs)				
Sl. No.	Particulars	Quarter Ended 30th June, 2010 (Unaudited)	Quarter Ended 30th June, 2009 (Unaudited)	Year Ended 31st March, 2010 (Audited)
1	(a) (i) Net Sales	1,333	971	4,440
	(ii) Licence Fees	1,298	1,117	5,503
	(b) Other Operating Income	30	39	604
2	Expenditure :			
	(a) (Increase)/Decrease in stock in trade and Work in Progress	287	87	471
	(b) Consumption of raw materials	363	178	1,352
	(c) Cost of production of films/television serials	224	189	874
	(d) Employees Cost	471	537	1,978
	(e) Depreciation ( net of transfer from Revaluation Reserve)	63	80	319
	(f) Advertisement and Sales promotion	46	34	318
	(g) Royalty	336	203	1,036
	(h) Other Expenditure	702	616	3,311
	(i) Total	2,492	1,924	9,659
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	169	203	888
4	Other Income	55	32	197
5	Profit before Interest and Exceptional Items (3+4)	224	235	1,085
6	Interest	164	179	551
7	Profit after Interest but before Exceptional Items (5-6)	60	56	534
8	Exceptional Items	-	(32)	(127)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	60	24	407
10	Tax Expense			
	(a) Current Tax	18	3	345
	(b) Fringe Benefit Tax	-	10	-
11	Net Profit (+)/ Loss(-) from Ordinary Activities after tax (9-10)	42	11	62
12	Extraordinary Items (net of tax expense)	-	-	-
13	Net Profit (+)/ Loss(-) for the period (11-12)	42	11	62
14	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	1,740	1,468	1,740
15	Reserves excluding Revaluation Reserves (as per Balance Sheet) of previous accounting year			10,543
16	Earnings Per Share (EPS)			
	(a) Basic and Diluted EPS (Rs) before Extraordinary items for the period	0.24	0.07	0.38
	(b) Basic and Diluted EPS (Rs) after Extraordinary items for the period	0.24	0.07	0.38
17	Public shareholding			
	- Number of shares	7,838,079	6,721,916	7,838,079
	- Percentage of Shareholding	45.04	45.80	45.04
18	Promoters and promoter group shareholding			
	(a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-
	(b) Non-encumbered			
	- Number of Shares	9,564,859	7,953,822	9,564,859
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	54.96	54.20	54.96



AN

Segment wise Revenue, Results and Capital Employed			
	Quarter Ended 30th June, 2010 (Unaudited)	Quarter Ended 30th June, 2009 (Unaudited)	Year Ended 31st March, 2010 (Audited)
<b>Segment Revenue</b>			
(a) Music	2,279	1,786	8,749
(b) Films/TV Serials	352	302	1,194
(c) Unallocated	-	-	-
Total	2,631	2,088	9,943
Less: Inter Segment Revenue	-	-	-
<b>Net Sales /Income From Operations</b>	<b>2,631</b>	<b>2,088</b>	<b>9,943</b>
<b>Segment Results</b>			
Profit (+) / Loss(-) before tax and Interest for each Segment			
(a) Music	686	506	2,798
(b) Films/TV Serials	(109)	70	(324)
(c) Unallocated	-	-	-
Total	577	576	2,474
Less:			
i) Interest	164	179	551
ii) Other Unallocable Expenditure	385	404	1,713
iii) Other Unallocable Income	32	31	197
<b>Total Profit Before tax</b>	<b>60</b>	<b>24</b>	<b>407</b>
<b>Capital Employed</b>			
(a) Music	6,391	9,466	6,366
(b) Films/TV Serials	4,616	3,604	4,547
(c) Unallocated	-	-	-
Total	11,007	13,070	10,913

**NOTES:**

- Out of the 53,38,628 equity shares of Rs. 10/- each for cash at a premium of Rs. 35/- (issue price - Rs. 45/-) pursuant to the Rights Issue in 2005, allotment of 5,290 equity shares (relating to cases under litigation / pending clearance from concerned authorities) were in abeyance till 30th June, 2010.
- The Company has adopted the Intrinsic Value method in keeping with the applicable regulatory pronouncements for accounting the stock options granted by the Company during the financial year 2006-07 and 2008-09, which had no impact on the financial results of the Company. Had the fair value method been used in keeping with the said pronouncements, net results and earnings per share (basic and diluted) for the quarter would have been lower by Rs. 2.83 lacs and Re. 0.01 respectively.
- The number of investor complaints received, disposed off and lying unresolved at the quarter ended 30th June, 2010 are as under:

Pending at the beginning of the quarter -	0
Received during the quarter -	1
Disposed off during the quarter -	0
Lying unresolved at the end of quarter -	1
- Previous periods figures have been regrouped/rearranged where considered necessary.
- The above results, drawn in terms of Clause 41 of the Listing Agreement with Stock Exchanges, were reviewed by the Audit Committee and subsequently taken on record by the Committee of Directors at its meeting held on 13th August, 2010, and subjected to Limited Review by the Statutory Auditors of the Company.

Kolkata,  
13th August, 2010

On behalf of the Board

  
Apurv Nagpal  
Managing Director

