

Quarterly Report as required under the revised Clause 35 of the Listing Agreement

**Statement showing Shareholding Pattern**

(I)(a)

Introductory sub-table (I)(a)

<b>Name of the Company:</b> Saregama India Limited			
<b>Scrip Code, Name of the scrip, class of security:</b> 532163 (BSE); 10017177 (CSE); Symbol: SAREGAMA EQ (NSE)			
<b>Quarter ended</b> : 30th September, 2015			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - (D)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - (E)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total - (F)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> [Grand Total (A)+(B)+(C)+(D)+(E)+(F)]	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

(l)(a) **Statement showing Shareholding Pattern (contd.)**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>	<b>3</b>	<b>10291859</b>	<b>10291859</b>	<b>59.14</b>	<b>59.14</b>	<b>NIL</b>	<b>NIL</b>
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	10291859	10291859	<b>59.14</b>	<b>59.14</b>	<b>NIL</b>	<b>NIL</b>
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
(e-i)								
(e-ii)								
	<b>Sub- Total (A)(1)</b>	<b>3</b>	<b>10291859</b>	<b>10291859</b>	<b>59.14</b>	<b>59.14</b>	<b>NIL</b>	<b>NIL</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals / Foreign non Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any other (Specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>10291859</b>	<b>10291859</b>	<b>59.14</b>	<b>59.14</b>	<b>NIL</b>	<b>NIL</b>

<sup>1</sup> For determining public shareholding for the Purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

(l)(a) Statement showing Shareholding Pattern (contd.)

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>	<b>15235</b>	<b>7111079</b>	<b>6938087</b>	<b>40.86</b>	<b>40.86</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	4	475	11	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/ Banks	5	4385	2237	0.03	0.03	N.A.	N.A.
(c)	Central Government/ State Government(s)	1	26	-	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	6	1798	-	0.01	0.01	N.A.	N.A.
(f)	Foreign Institutional Investors	2	111692	111692	0.64	0.64	N.A.	N.A.
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>18</b>	<b>118376</b>	<b>113940</b>	<b>0.68</b>	<b>0.68</b>	<b>N.A.</b>	<b>N.A.</b>
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	440	4167855	4163380	23.95	23.95	N.A.	N.A.
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	14552	1454056	1294971	8.36	8.36	N.A.	N.A.
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	30	1244717	1244717	7.15	7.15	N.A.	N.A.
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (Non-Resident Individuals)	195	126075	121079	0.72	0.72	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	<b>15217</b>	<b>6992703</b>	<b>6824147</b>	<b>40.18</b>	<b>40.18</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public shareholding (B)= (B)(1)+(B)(2)</b>	<b>15235</b>	<b>7111079</b>	<b>6938087</b>	<b>40.86</b>	<b>40.86</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A)+(B)</b>	<b>15238</b>	<b>17402938</b>	<b>17229946</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL/ N.A.</b>	<b>NIL/ N.A.</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
		-	-	-	-	-	N.A.	N.A.
1	Promoter and Promoter Group	-	-	-	-	-	N.A.	N.A.
2	Public	-	-	-	-	-	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>15238</b>	<b>17402938</b>	<b>17229946</b>	<b>100.00</b>	<b>100.00</b>	<b>NIL/ N.A.</b>	<b>NIL/ N.A.</b>

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

**N.A. - Not applicable**

(l)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause(l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Rainbow Investments Limited	10,291,599	59.14	NIL	NIL	NIL
2	Zensar Technologies Ltd	100	0.00	NIL	NIL	NIL
3	STEL Holdings Ltd	160	0.00	NIL	NIL	NIL
<b>Total</b>		<b>10,291,859</b>	<b>59.14</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(l)(c)(i) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Payone Enterprises Private Limited	1,274,000	7.32
2	Aadi Financial Advisors LLP	796,271	4.58
3	BNK Capital Markets Limited	778,720	4.47
4	Jayshree Nirman Limited	516,981	2.97
5	Bhimavarapu Sridhar Reddy	180,763	1.04
<b>TOTAL</b>		<b>3,546,735</b>	<b>20.38</b>

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Payone Enterprises Private Limited	1,274,000	7.32
<b>TOTAL</b>		<b>1,274,000</b>	<b>7.32</b>

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares*	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Kumar V. Jahgirdar	Public	1,000	0.01
<b>TOTAL</b>			<b>1,000</b>	<b>0.01</b>

