

DISCOVER THE MANY WAYS WE CAN GUIDE YOU TO GREATNESS.

Our trusted **finance and accounting expertise** allows you to focus on being an expert at what you do. No matter the size of your company or the scale of your undertaking, we offer wide-ranging skills and specialized financial management and accounting solutions to transform your performance and accelerate your business's progress towards success.

YOU'VE SEEN THE FUTURE. NOW GO GET IT.

LAUNCH

Align your financial strategy and operations with your roadmap. Working with over 800 emerging growth companies—early-stage and high-growth startups—we have developed strong financial management solutions that will take your startup capital further, weigh financial risk and keep an eye on costs, all while delivering top-quality work. We're also prepared to set up your company with best-in-class integrated systems, for more efficiently run financial operations.

SCALING UP

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With organizational maturity comes accounting and finance demands of ever-increasing complexity that must be executed at scale. To navigate the twists and turns of this phase we enhance your financial and accounting infrastructure, preparing you for increased investor demands and audits, and ensuring your processes and systems can scale with your business to propel your organization to the next level.

GO BEYOND

IT'S A WHOLE NEW WORLD.

RoseRyan can get you through the complex, transformational transactions involved in the M&A or IPO process. We can help you with due diligence, purchase price accounting, integration and more, to solidify your expanding position in the market. If you're poised for an IPO, we offer S-1 support, SEC reporting and assistance with the sophisticated compliance requirements your company will need to meet. We'll also ready your team for the transition as a public company, and the new time frames and expectations that come with it.

SUMMIT

WELCOME TO THE BIG LEAGUES.

Your expanding business continues to evolve. You need guidance and support as you navigate your way through strategic decisions, increased complexity and heavy-duty compliance requirements. We provide practical, proven solutions for restructuring, divestitures, spin-offs, acquisitions, complex accounting transactions, process improvements and more.

OUR SOLUTIONS

Silicon Valley-based RoseRyan's experienced professionals understand finance and accounting management challenges.

We offer a full complement of finance and accounting services and solutions created by our experts that deliver significant value to your company, no matter where it is in the business journey.

Strategic Advisory Services

- Financial and Corporate Strategy
- Fundraising Strategy
- Scaling Strategy

Outsourced Accounting and Finance

- CFO Full Stack Team for emerging growth companies
- Staff augmentation
- Establish foundational processes

Interim Finance

- Bridge a temporary skills gap on your team
- Add a layer of financial leadership to mentor your team

Corporate Governance

- Sarbanes-Oxley support
 - Full compliance for public companies
 - SOX readiness for private companies
- Internal Audit projects

Strategic Projects - assist with complex accounting transactions

- IPO and M&A support
- Audit Support
- Financial Statement Restatements
- Implementation of new accounting pronouncements
- Technical Accounting Memos
- Process Improvement

ABOUT ROSERYAN

Award-winning RoseRyan's tailored advisory expertise out of Silicon Valley helps solve evolving companies' finance and accounting challenges so they can take their businesses to the next level. Our deeply experienced and innovative consulting professionals integrate seamlessly with your team to bridge the gaps and unlock the potential in your organization.

Find out more at www.roseryan.com

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GUIDING YOU TO GREATNESS |

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