

# GLOBAL BONDS



## Credit Quality

- ✓ AAA/Aaa rating for the World Bank (International Bank for Reconstruction and Development, IBRD)
- ✓ Owned by 189 member governments, including the US, Japan, China, Germany, and France and UK
- ✓ BIS Basel II and III 0% risk weighting

## Liquidity

- ✓ Large issue size
- ✓ Diverse investor base geographically and across investor types
- ✓ Multiple clearing systems
- ✓ Traded in secondary market on electronic platforms
- ✓ Underwriters commit to secondary market making

## Portfolio Opportunities

- ✓ Diversification of triple-A holdings; secondary market performance; rarity value

## USD Global Bonds

Amount (mm)	Coupon	Maturity
 <a href="#">USD 6 Billion 5-year Sustainable Development Bond</a>	0.500%	10/28/2025
 <a href="#">USD 2.5 billion 5-year Sustainable Development Bond</a>	0.875%	07/15/2026
 <a href="#">USD 4 Billion 5-year Sustainable Development Bond</a>	3.125%	06/15/2027
 <a href="#">USD 5 Billion 7-Year Sustainable Development Bond</a>	1.125%	09/13/2028
 <a href="#">7-Year USD 5 Billion Sustainable Development Bond</a>	3.875%	02/14/2030
 <a href="#">7-Year USD 3 Billion Sustainable Development Bond</a>	4.00%	07/25/2030
 <a href="#">USD 5 Billion 10-Year Sustainable Development Bond</a>	1.625%	11/03/2031
 <a href="#">USD 3.5 billion 10-year Sustainable Development Bond</a>	1.250%	02/10/2031

[For more bond examples, visit our website's press releases.](#)

## Global Bonds

Amount (mm)	Coupon	Maturity
 <a href="#">NZD 950 Million Sustainable Development Bond</a>	5.00%	22/06/2026
 <a href="#">NZD 550 Million Sustainable Development Bond</a>	4.625%	02/02/2028
 <a href="#">NOK 1 Billion 7-Year Sustainable Development Bond</a>	3-month NIBOR + 150 bps	January 26, 2029
 <a href="#">SEK 5 Billion 7-Year Sustainable Development Bond</a>	1.250%	03/02/2029
 <a href="#">GBP 850 Million 7-year Sustainable Development Bond</a>	4.875%	15/08/2030
 <a href="#">CAD 1 Billion 7-year Sustainable Development Bond</a>	4.25%	18/09/2030
 <a href="#">EUR 3 Billion 10-Year Sustainable Development Bond</a>	2.900%	19/01/2033
 <a href="#">AUD 340 Million Australian Dollar Bond</a>	4.20%	21/04/2033

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## Global Bond Pioneer

The World Bank created the concept of the global bond and was the first global bond issuer in:

1989	US Dollar
1990	New Zealand Dollar
1992	Japanese Yen
1993	Deutsche Mark
2006	Mexican Peso
2007	Turkish Lira

## Typical Terms (USD)

<b>ISSUE SIZE</b>	2-4 billion
<b>MATURITY</b>	2, 5, 7, 10, or 30 years
<b>COUPON</b>	Fixed, 30/360, semi-annual
<b>DENOMINATION</b>	1,000 or multiples thereof
<b>LISTING</b>	Luxembourg Stock Exchange
<b>FORM OF NOTES</b>	Registered, Fed Bookentry note
<b>CLEARING</b>	Fedwire, Euroclear, Clearstream
<b>GOVERNING LAW</b>	New York